# OPAS Release Notes

**Release 20 – to be installed September 6, 2013**

## OPAS Functionality

| QP # | Solution | What Changed | Any Known Issues |
|------|----------|--------------|------------------|
| #3261 | Active bid round will be selected by default when you open Bid Schedule Set-up. | The Bid Schedule Setup form will open such that the currently active bid round is selected, by default, for each Bid Schedule. If there is no active bid round, the first round will be selected by default. | N/A |
| #3177 | An employee's shift that did not overlap fully with new leave will now have the leave activities correctly update. | Assigning leave activities, via Edit Shift Details, to multiple shifts that may not fully overlap for the Leave time selected will be properly applied to the Unassigned portion of two non-perfectly-overlapping shifts, as it should be. If one of the multiple shifts does not overlap at all with the assigned Leave, then it will not have a Leave request created for that day. | N/A |
| #3495 | Assigning Leave to a shift with Briefing activities using the Edit Shift Details dialog will now correctly apply the leave to each shift activity | When users drag-and-drop a Leave activity to a period of Coverage that is adjacent to Briefing, the Briefing will remain and will not incorrectly be covered by the new Leave type. Instead, it will need its own Leave activity dropped on it, which is the same consistent behavior that all other types of shift activity require. | N/A |
| #3615 | When merging datasets for ZBW, no shift line will be deleted, or hidden, for past days | A visualization issue occurred to a ZBW employee, post dataset merge, due to the fact that the employee had multiple assignments on the same days.  This issue was that the wrong assignment's area was being used to determine whether or not to display the shift line. This has been resolved, and there should be no issue with this visualization problem going forward. | N/A |
| #3358 | Green Pencil will no longer disappear on shifts in Group Schedule. | An issue was reported where the green pencil icon would display on shifts in the Group Schedule form until the user clicked on any shift, at which point they would disappear. This has been corrected, and the pencil icon will no longer disappear – it will remain visible in both the View and the Form, and also regardless of whether 'Show Full Day Shifts' is turned on or off. | N/A |

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|---|---|---|---|
| #3257 | Employee bidding form opens to the Leave Bidding-Expanded tab in rounds 2 and higher. | During bidding, users will no longer open the Employee Bidding form to a blank 'Select RDOs' tab once they've already been assigned a shift line. The Employee Bidding form will now automatically open to the Leave Bidding - Expanded tab if RDO's have been selected. | N/A |
| #3497 | Employee name dropdown is useable in Manage Employees for proxy editing. | The behavior regarding the employee dropdown has now been made consistent when viewing the Employee Details dialog:<br><br>1) If users are authorized to view other employee's details, they will be able to select a new employee from the Employee Details dropdown in all cases.<br><br>2) If a user is not authorized to view another employee's details, they will continue to not be able to select a new employee from the dropdown in any case. This behavior is not a change from current behavior, only a testing detail. | N/A |
| #3609 | An 8h shift shortened to a 7h shift, with 2 segments of OT at the end will show the correct working hours constraint. | An issue was reported about the number of working hours in a week calculation in the warning when adding a second hour of OT to the end of a shortened shift. The warning incorrectly displayed 38:00, and the Gantt Chart correctly displayed 39:00. This has been corrected. When you add two separate 1-hour portions of OT to the end of a 7h shift (that was shortened from an original 8h shift), you will see a warning in Move shift that the total # of working hours will be 39:00.  You will also see the working hours violation in the schedule Gantt chart once you have hit OK in the original warning. | N/A |
| #3217 | Leave durations will be updated based on new Shift Lines / re-openers. | (1) If a spot leave request was entered as 'Full Day,' then the duration and start/end of the request will automatically update to match the latest shift line day information if (a) that shift line day was changed in any way or (b) a shift different that what the shift line calls for was assigned. The display columns will automatically be updated to show the new start time, end time, and duration. This will only apply to Full Day leave requests; for requests that were submitted as partial day requests (ie IsFullDay=FALSE) these start times / | N/A |

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| | | end times / durations will remain unchanged even if the shift line day is changed. | |
| | | (2) For Primetime and Non-primetime leave requests, their start times / end times / durations will also be updated to match the latest shift line day information if that shift line day was changed in any way. The display columns will automatically be updated to show the new start time, end time, and duration. | |
| | | When the start time and end time is changed, a new message will be sent to CRU containing the updated start and end. | |
| | | If the duration of the request is changed, the employee's Requestable Total will be updated accordingly. | |
| #3338 | [3217] WF Petsche leave requests and 43:00 in a week | As a part of our solution for 3217, the original case reported here will be resolved: Leave that was submitted prior to a shift being assigned/published will automatically update itself to capture the "true" start and end time of the assigned shift, without making the user manually edit the request. | N/A |
| | | Ex: On a day that calls for 1300(10), a user submits a full day of Leave. While the request is still pending, a 1200(8) shift is assigned instead and the schedule is published. As a result, this employee's request will automatically be updated to be from 1200-2000 instead of 1300-2300. | |
| #3629 | Leave requests for Federal holidays in the future will update automatically to Excused Absence-Holiday | Leave requests on Holidays / new Holiday in Lieu days are will be converted to Excused Absence - Holiday when they now fall on a Holiday or Day in Lieu. | N/A |
| #3156 | Coverage numbers will update correctly in Approve/Deny dialog's | The label in the approve/deny dialog box will update correctly based on the coverage that the shift in question will provide.  When requesting, approving, | N/A |

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| | label within dialog boxes for all request types | and/or denying requests, this label will correctly show coverage numbers for the day/shift in question. | |
| #3011 | Users will be able to submit a leave request against a full shift of OT. | Full shifts of Overtime are eligible to have leave taken against them. If approved, the employee will not be charged with leave hours, but instead will have the Overtime activity removed from their schedule. Instead of being charged with Leave, they would effectively be 'canceling' their Overtime.<br><br>The start/end time may overlap with an Overtime activity on that shift, with the understanding that approving such a request would behave the following way:<br><br>• Non-Overtime activities (ie Coverage, Other Duties, etc) will be charged with Leave. The employee's Requestable Total would be updated to take this Leave into account.<br><br>• Overtime activities will not be charged with leave, but instead will be removed from that employee's schedule.<br><br>- If the Overtime activity is at the beginning or at the end of the employee's shift, the Overtime activity will physically be removed from the shift.<br><br>- If the Overtime activity is in the middle of the employee's shift, the Overtime activities will be converted to Unassigned.<br><br>An new Application parameter will be built in the Overtime tab of the APs that AP determines whether canceling your OT either (a ) still dings against your OT balance, or (b ) does not ding you, and your total decreases because it's like you never worked it at all. Details:<br><br>In the AP's Overtime tab, a new section called "Canceling Overtime' on the right side, above the 'Role Setup' panel is added. | N/A |

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| | | -In this new panel, there are three new checkboxes, one labeled 'Receive OT Count Increases,' one labeled 'Give OT Count Decreases,' and one labeled 'User Cancels OT Decreases count (Leave Request.' | |
| #3672 | [3011] Issues w/ OT counters when assigning Holdover | The SMEs reported issues regarding the OT balance calculation when assigning Holdover at the start, at the end, and to already-OT shifts. These issues have been corrected, and the employee OT balance will be correctly updated upon each assignment of a new segment of OT. This includes adding Holdover to the start of Coverage shifts, adding Holdover to the end of Coverage shifts, adding Holdover to both the start *and* end of Coverage shifts, adding Holdover to the start of Overtime shifts, adding Holdover to the end of Overtime shifts, adding Holdover to both the start *and* end of Overtime shifts. | N/A |
| #2628 | Bidding PT in the time period after shift line will update correctly for AWS. | In order to accommodate shift lines that switch from 4 workdays (with 3 RDOs) to 5 workdays (with 2 RDOs), the rule for how many slots can be submitted in a Primetime round has been updated slightly. The rule will remain as "Two weeks, consecutive or non-consecutive, surrounding RDOs." The rule of how to count the 7 consecutive days inclusive of RDOs (one week) has been updated to start the count on the first bid slot that is selected in a new week. This will ensure that bids submitted against shift lines that have changing work patterns will still be allocated their appropriate two weeks. | N/A |
| #2849 | Bidding Start and Bid Window Duration updated. | Users now have the ability to set the duration for the Bid Window to be an Unlimited time frame. A new check-box option in both the Bid Schedule dialog and the Bid Round dialog was created that says 'Unlimited Duration.' When checked, the employee has an unlimited amount of time to complete their bidding process. When unchecked, the bid duration will rely on the Bid Window Duration time selector.<br><br>Furthermore, the current time selector for the Bid Window Duration has been increased to allow for 3 digits in the hour selection, instead of only having 2 digit hour. The limit is no longer 23:59, and users may specify upwards of | N/A |

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| | | 999:59. This will allow for durations longer than one day but less than 'Unlimited.' | |
| #2853 | Bidding via Crews / Seniority | After a group of employees has been included in a Bid Schedule, new functionality will be available in the Bid Round level that will allow schedulers to select which crew a Bid Round applies to, if desired. This will be an optional selection in order to allow Bid Rounds to still apply to *all* employees in the Bid Schedule. | N/A |
| | | Shiftlines will always be bid together, but starting with primetime and non-primetime rounds the user can specify which crew the round belongs to. | |
| | | Any crew-specific rounds will NOT have employees until those employees bid a shift line. Employees will automatically become a part of any crew-specific Bid Round based on what crew they are a part of. | |
| | | Crew-specific Bid Rounds will be able to be bid simultaneously as one another, yet "separated" from one another in the sense that bids coming in from other crew-specific Bid Rounds will not be visible to other crews. All bidded slots will continue to be viewable in the Bid Schedule Setup form, yet Employee Bidding will keep them separate if they were submitted in another crew's Bid Round. | |
| | | New copy/paste functionality has also been built that will allow the easy creation of many Bid Rounds in one Bid Schedule. When copying and pasting a Bid Round, the same attributes will copy over: the Bid Round type, the rules associated with it, the constraints created, and which crew it applies to. | |
| #3693 | [Reg 2853] Tooltip over Bidding Gavel | The tooltip over the Gavel bidding icon has been updated to correctly display all employees that are concurrently bidding in their own Crew-specific bid rounds. If crew-specific bidding is not taking place, the tooltip will continue to display correctly using the old rules. | N/A |

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| #2844 | Ability to Print Bidding Results | Four new reports have been added to the application:<br><br>(1) 'Print Bidding by Area'<br><br>(2) 'Print Bidding by Crew'<br><br>Both of these reports can be accessed from the Print Bidding Results menu, which can be found in the Bid Schedule list on the Bid Schedule Setup view.<br><br>It's possible to select ALL crews or just one crew from the dialog that opens.<br><br>(3) 'Print Individual Bidding Results'<br><br>This report can be accessed by right clicking on an employee in the Bid Windows list on the Bid Schedule Setup view<br><br>There is also a new button on the employee bidding form called "Print individual bidding results" - this option is available once the bid round is closed.<br><br>(4)  Ability to print SF-71 for consecutive days on one sheet -<br><br>This is available in the standard locations - the difference being that we now print one report when sequential requests are the same, where same is defined as having the same leave details and approval status.<br><br>There is also a new button on the employee bidding form called "print SF-71 for bid leave" - this option is available once the bid round is closed. | Known issue of Windows 7 on FAA computers. |
| #2851 | Determining how much available leave an employee has for Bidding. | Facilities will now have a choice in setting the parameters for the bidding total that is displayed on the Employee Bidding form while bidding is taking place.<br><br>Checkboxes have been added to the Application Parameters' Bidding tab for which attributes to include in the 'remaining leave balance' label, ie the Bidding Total.<br><br>The checkboxes are now: | N/A |

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| | | - Leave Balance + Amount to be Accrued (current year): When checked, this will include this year's leave balance plus the amount to be accrued.<br><br>- Leave Requested: When checked, this value will be subtracted from the bidding total<br><br>- Leave Approved: When checked, this value will be subtracted from the bidding total<br><br>- Leave Amount to Be Accrued (next year): When checked, this will include the leave total to be accrued for next year. | |
| #3696 | [3622] Can't Swap RDO for OT using Shift Swap quick link | The reported issue regarding the Shift Swap quick link has been resolved when swapping an RDO with an OT shift. Employees on RDOs can now request shift swaps with employees on OT by using drag-and-drop, right-clicking, and the Quick link. | N/A |
| #3707 | [ZOA] Overtime pushed to CRU | Partial shifts of overtime for other duties shifts will no longer be sent to CRU.<br><br>Full shifts of overtime will continue to be sent to CRU. | N/A |
| #3622 | Submitting a Shift Swap request against a shift with OT. | (1) It will be possible to swap a Non-Overtime shift (coverage, Other duties, etc) with an Overtime shift. If the swap is approved, the activities will each stay with their original owners, and only the start/end times of the shifts themselves will be changed.<br><br>(2) It will be possible to swap an RDO (non-working day) with someone working OT. This would essentially be "giving the OT away".<br><br>(3) It will be possible to swap two Overtime shifts. This is essentially swapping the start times of the time they need to come in - but each Overtime activity would stay with the original employee.<br><br>Rules: | N/A |

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| | | -if the initiator has an RDO, they may ONLY swap with employees who are working full shifts of Overtime that day. They may not swap with employees who are not on an RDO or are not working full shifts of OT. If the initiator selects a recipient who is on a work day, working a non-overtime shift, the OK button should be grayed out with a precondition that says 'RDOs may not be swapped with non-Overtime shifts.<br><br>Application Parameter changes:<br><br>- A new Application parameter has been built in the Overtime tab of the APs that AP determines whether canceling your OT either (a ) still counts against your OT balance, or (b ) does not count against you, and your total decreases. Details:<br><br>-In the AP's Overtime tab, a new section has been created called "Canceling Overtime' on the right side, above the 'Role Setup' panel.<br><br>-In this new panel, two new checkboxes have been created, one labeled 'Receive OT Count Increases' and the other one labeled Give OT Count Decreases.' | |
| #3114 | Midnight Shift Assignment from the Optimizer, as overcoverage. | A new checkbox option called 'Match Shift Line' has been created in the Shift Assignment Optimizer dialog. This checkbox will allow for all shifts, now including Midnight shifts, to be assignable as overcoverage. This will allow for all shifts to be assigned exactly as their match their shift lines.<br><br>(1) When there are shifts in the shift bank (ie, when the scheduler has generated the shift bank) then the Shift Assignment Dialog will open without displaying the 'Match Shift Line' option. It will be hidden (and unchecked while it's hidden) by default.<br><br>(2) When there are no shifts in the shift bank (ie, when the scheduler has *not* generated the shift bank) then the Shift Assignment Dialog will open with the 'Match Shift Line' option displayed and also checked by default. | N/A |

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| #3357 | Moving shifts when there is a shift change request with a split involved. | An issue was reported by a user where moving a split shift to a new start time after the shift change had been approved caused the shift length and activities to become incorrect. We have corrected this behavior, and also ensured that the following is true:<br><br>1. The Split time is a hard time frame that will remain unchanged.  If a shift change request is processed for a shift start/end time that does not overlap with the split time at all, the split will disappear and not be part of the new shift.<br><br>2. All unassigned time within a shift should not be assumed as a split  -  we should search for the split request linked to the shift.<br><br>3. If a shift with approved Leave on it has a shift change request submitted against it that does not fully overlap with the Leave request a warning will be displayed that there is already approved leave that doesn't fully overlap with this request. | N/A |
| #2980 | Shift Swap requests for shifts with different durations. | In the Shift Swap request dialog, new checkboxes have been added to allow more flexibility when swapping shifts (swapping start times, end times, or one or the other). These checkboxes will only be clickable under a specific set of circumstances.<br><br>1. In the Swap Details panel, four checkboxes will be listed: Offer Start time, Offer end time, Request recipient's start time, and Request recipient's end time.<br><br>2. If the Initiator and the Recipient do not have either their start times or their end times in common, all four checkboxes will be visible and active. However, only one checkbox may and must be checked at a time for each employee (one for 'Offer' and one for 'Request').<br><br>3. If the Initiator and the Recipient have the same start time, then they will only be able to swap their end times. As such, the 'Offer End Time' and | N/A |

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| | | 'Request recipient's end time' checkboxes will be the only two checkboxes that are available to select (the other two will be unchecked and disabled). | |
| | | 4.  If the Initiator and the Recipient have the same end time, then they will only be able to swap their start times. As such, the 'the 'Offer Start Time' and 'Request recipient's start time' checkboxes will be the only two checkboxes that are available to select (the other two will be unchecked and disabled). | |
| | | 5. In both the Accept/Decline dialog (for the 2nd Employee's acceptance) and the Approve/Deny Shift Swap dialog (for approving supervisors), the exact shifts that each employee will end up working will be clearly displayed.  For example: | |
| | | Current: | |
| | | OE is working 13:00 to 23:00 | |
| | | YU is working 13:00 to 21:00 | |
| | | If Approved: | |
| | | YU will work 15:00 to 23:00 | |
| | | OE will work 11:00 to 21:00 | |
| | | 6. If the shift lengths do not match, the dialogs will contain a note in red to indicate the need for extra attention.  For example: | |
| | | Shift lengths do not match! | |
| | | 7. If neither the start nor the end time is the same, the dialogs will contain a note in red to indicate the need for extra attention.  For example: | |
| | | Neither Start or End Time Match! | |

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| #3322 | Reopener entries for bidding, using updated Permanent / Temporary Shift Line functionality | The changes discussed on 8/21's call have been incorporated into the Change Shift Line functionality.<br><br>1. The right-click menu will now say "Change Shift Line" instead of "Create Temporary Assignment." The three nested menu options of Create, Edit, and Remove will be renamed to say 'New Change,' 'Edit Change,' and 'Remove Change.'<br><br>2. The dialog will open with 2 new options:  Temporary Change and Permanent Change:<br><br>  - If Temporary Change is selected, the user will specify the dates to be associated with the shift line. The current Temporary Shift Line functionality will continue to be used for this purpose.<br><br>  - If Permanent Change is selected, it will be assumed that the change will take place from the specified start date until the end of the Year Plan; as such, the Start Date field will be editable but the End Date field will not. The shift line chosen will be considered Permanent for this employee, meaning it will become their new shift line assignment - it will not 'overlie' their original shift line assignment (from the bidding process); instead, it will replace it.<br><br>3. Temporary Changes will continue to have the option to be highlighted in the schedule; no Permanent Changes will be highlighted in the schedule.<br><br>4. We will display the Name column of the Shift Line instance, which would mean that those with overridden shift line instance names would be displayed as what the scheduler named them, instead of just their pattern.  A new filter option when right-clicking named 'Show all employee shift lines' has been created. Turning this option on will display all shift line instances that exist for that area; keeping the option off will only display the shift line instance that the employee in question is currently working.<br><br>5. Permanent shift line changes may not be edited. Permanent shift line changes will now become that employee's "base layer" for their shift line. This | N/A |

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| | | means that if a temporary shift assignment is placed on top of a permanent shift line change, removing that temporary shift line will cause the Permanent shift line to be displayed/used again. The audit trail will be added to an employee's audit trail when temp/perm changes are made, and will be noted as such. | |
| | | The shift line information has also been added to tooltips in both the Schedule Generation and Group Schedule forms. In both Group Schedule and Schedule Generation, the shift line info is displayed (1) over the shift, (2) over the employee name in the Gantt Chart row header, and (3) over the day. | |
| #2951 | Adding the ability to plan/schedule based on End Times. | In order to allow ZBW and similar facilities to be able to plan and schedule with a focus more on end times, Quintiq has made the following changes: | N/A |
| | | 1. Changes regarding how to define shift categories and shift definitions: | |
| | |     a. In order to accommodate unique rules for what shifts are considered Days, Evenings, and Midnight shifts, the ability of override the default shift category of a shift will be added to the shift definition level. | |
| | |         i. In the Curves & Shifts form, a new option will be added to the Create Shift Definition dialog underneath the 'Override shift length' option. | |
| | |         ii. This option will be a checkbox called 'Override default shift category.' If checked, it will activate a dropdown that lists out the current shift category that is associated with that shift. The user may then select a different shift category from the dropdown. | |
| | |         iii. Once the overridden shift category is selected, the user may press OK as usual. The shift definition will now be associated with the new shift category. | |
| | | 2. Sort by End Time: In the Schedule Generation and Group Schedule forms, there is an option to sort by start time. Quintiq will add the option to sort by | |

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| | | end time as well. This will allow the shifts to be grouped together by what time they end, from ending earliest in the day to latest in the day.<br><br>a. When the Schedule is not sorted in any particular way, the start time of the shifts on the shift blocks will still be displayed.<br><br>b. When the Schedule is sorted by Start time, the start time of the shifts on the shift blocks will be displayed.<br><br>c. When the Schedule is sorted by End time, the end time of the shifts on the shift blocks will be displayed (instead of the start time).<br><br>d. When the option 'Show Full Day Shifts' is checked on, both the start and the end times will be displayed (ie, 08:00 – 16:00).<br><br>Also, three new sorting context menu options in the DoO form's Scheduled Shifts panel:<br><br>1) sort by start time<br><br>2) sort by end time<br><br>3) sort by Day Start & Eve End.<br><br>Note: Employees will still be able to sort normally on column headers by clicking on them. | |
| #3279 | Additional options for Closing Bidding. | The Bidding process now has 3 new options:<br><br>1) 'End Bidding' is now a clickable button on the Employee Bidding screen. When a user is ready to bid, they have the ability to End Bidding for the rest of the bidding process, without having to click Start Bidding. They may also bid for the round, submitting their bid, and then click End Bidding to opt out for the remaining rounds. CIC+, if authorization is granted in the AP's, will have the ability to End Bidding for an employee by proxy as well. | N/A |

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| | | Within the Bid Schedule Setup form, employees with the appropriate authorization level can right click within the Bid Windows, on one employee or multiple employees, and choose to End Bidding for these employees. | |
| | | You also have the option to Reopen Bidding, if your authorization level allows. | |
| | | 2) 'End Bid Round' is a new context menu. | |
| | | -Right click on a bid round in the Bid Rounds window in the Bid Schedule Setup form. | |
| | | -Choose to End Bid Round. | |
| | | -You may also Reopen Bid Round, if the next bid round has not already started. | |
| | | 3) 'End Bid Schedule' is a new context menu. | |
| | | -Right click on a bid schedule in the Bid Schedules window in the Bid Schedule Setup form. | |
| | | -Choose to End Bid Schedule | |
| | | -This will close each Bid Round included in this Bid Schedule | |
| | | -You may also Reopen the Bid Schedule, if authorization allows, and it will allow bidding to resume for the employees, where it was closed - reopening the Bid Round and Schedule exactly where it was closed. | |
| | | 4) For notifications - we tested that a notification is sent when an employee opts out himself, or by proxy. If they opted out, when the bid round is closed, they do not receive a notification, but if they did not opt out - the received notification of the bid round being closed. | |
| | | Same for ending a bid schedule. If you have already opted out of bidding, you do not receive a notification. If you did not opt out, and I end the bid schedule, you will receive a notification. | |

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| | | No notifications are sent if a bid round/bid schedule is ended and then reopened. | |
| #3197 | LES layout for reviewing Leave | 1. For AL balance calculations *only*: | N/A |
| | | (a) 'As of' (LastUpdated) will use the REC_EFF_DT field from the NDC | |
| | | (b) 'Leave Balance' (TotalAmountAvailable) will use the AN_LV_BAL_TOT_MNS field from the NDC | |
| | | (c) 'Amount To Be Accrued' (AmountToBeAccrued): new calculation will be as follows : | |
| | | If the Leave Category = (4 OR 8) Then (Leave Category*)(PP remaining) | |
| | | If Leave Category = 6 Then [(Leave Category**)(PP remaining)]+4 | |
| | | For example, if it is the start of the year then | |
| | | - If Leave Category = 4 then Total = 104 | |
| | | - If Leave Category = 6 then Total = 160 | |
| | | - If Leave Category = 8 then Total = 208 | |
| | | (d) 'Pending Leave Requests' (AmountRequested) will sum all pending leave requests from LastUpdated forward | |
| | | (e) 'Approved Leave Requests' (AmountPlanned ) will sum all approved leave requests from LastUpdated forward | |
| | | (f) 'Amount Available to Request' (RequestableTotal): new calculation follows: | |
| | | Leave Balance (NDC value) + Amount To Be Accrued (Future NDC value) - Pending Leave Requests (OPAS) - Approved Leave Requests (OPAS) = Amount Available to Request (OPAS) | |

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| | | 2. For all other Leave type calculations, we will only be using the Current Balance field for each type provided by the NDC:<br><br>(a) For Sick, the Requestable Total = Current Balance (NDC field SK_LV_BAL_TOT_MNS)<br><br>(b) For Comp, the Requestable Total = Current Balance (NDC field LV_COMP_ALL_BAL_TOT_MNS)<br><br>(c) For Travel Comp, the Requestable Total = Current Balance (NDC field LV_CREDIT_TRVL_BAL_TOT_MNS )<br><br>(d) For Credit, the Requestable Total = Current Balance (NDC field CREDIT_HR_BAL_TOT_MNS)<br><br>(e) For Time Off Award, the Requestable Total = Current Balance (NDC field TO_AWD_CRYOVR_TOT_MNS) | |
| #3645 | Waitlist Bids now count correctly in 7-day Count calculation | An issue was reported by Brandon where starting a bid week with a waitlisted slot incorrectly calculated what "2 weeks" means for an employee. This has been corrected, and waitlist bid slots are no longer incorrectly calculated as "gaps." Employees will be able to bid 2 weeks as usual, even if any of their slots are waitlisted bids. | N/A |
| #3624 | Employee Details: Leave Counters tab | A filter has been added to the Employee Details' Counters tab so that we only see Leave counters from the current organization unit.<br><br>This was a bug fix that the Quintiq team discovered on their side (ie, not reported by an end user, Brandon, or a SME) and was solved. | N/A |
| #3259 | Employee qualification effective date translates to bidding. | This item was withdrawn in QP as a result of further analysis, with the following note from Brandon: "This was tested in SME training and found to be working properly.  Withdrawn." | N/A |

# OPAS Release Notes

Release 20 – to be installed September 6, 2013

## OPAS Lite Functionality

| QP # | Solution | What Changed | Any Known Issues |
|------|----------|--------------|------------------|
| 3011 | Verifying leave against overtime | Users can submit a leave request against OT shifts | N/A |
| 3622 | Verifying swaps against overtime | Users have the ability to request a swap with someone who has OT/ someone who has OT and wants out | N/A |
| 2951 | Sort order of schedule to match OPAS | Display the sort day shifts by start and eve shifts by end by default. | N/A |

# OPAS Release Notes

Release 20 – to be installed September 6, 2013

| QP # | Solution | What Changed | Any Known Issues |
|---|---|---|---|
| 2980 | Update swap logic | Mimic functionality in OPAS:<br>• Need to have ability to allow the swap initiator to taking the 2nd employees start time and the 2nd employee to take the initiators start time.<br>• Need to have ability to allow the swap initiator to taking the 2nd employees end time and the 2nd employee to take the initiators end time.<br>• Need to have ability to allow the swap initiator to taking the 2nd employees start time and the 2nd employee to take the initiators end time.<br>• Need to have ability to allow the swap initiator to taking the 2nd employees end time and the 2nd employee to take the initiators start time.<br>No durations can be changed in this process. | N/A |
| 3430<br><br>3526 | Leave calendar includes initials | • Create a new leave calendar, with dates grouped by pay period, display initials, stacked below the date.<br>• Only full day leave requests will be displayed (Deleted and Canceled requests will be filtered out).<br>• Requests can be acted on by authorized users (approve/deny authorization is required)<br>• Page will refresh if a request is acted on (approved, denied, cancelled, deleted)<br>• The stacking would be based on SORTORDER, and the color based on status (approved, denied, pending etc)<br>• Colors:<br>   ○ Today: blue (use existing pending color)<br>   ○ Other dates: grey<br>   ○ Pending request- yellow<br>   ○ Approved request- green<br>   ○ Denied request- red with white text | N/A |

# OPAS Release Notes

**Release 20 – to be installed September 6, 2013**

| QP # | Solution | What Changed | Any Known Issues |
|---|---|---|---|
| 3540 | Internet Explorer fix | Update logic for the display in Internet Explorer to update information upon selection of an item from a drop down | N/A |
| 3559 | Overtime duration display in the Overtime Pane | Display the start and end times of the overtime segment not the start and end times of the employee's entire shift. | N/A |
| 3581 | Display shift start time in place of shift name in the Day of Operations form | Display the shift start time in place of the shift name in the scheduled shifts pane of the DoO page. Display the shift name when hovering over a row | N/A |
| 3555 | Enhanced display of username | Bold the name of the user that is signed in (place the name next to the facility/area along the top - similar to how Kiosk Mode is displayed) | N/A |
| 3556 | Improve display of Facility/Area context in mobile view | Place a title at the top to display what are you are in. | N/A |
| 3598 | Display past dates in red in the textbox | Turn the date field red when the date is in the past on the DoO, Group Schedule, and Leave Calendar pages | N/A |
| 3590 | Identify published verse non-published dates on Pending Requests Page | Add a visual indicator to the Pending Requests Page in Lite Desktop and Mobile view to identify published vs non published dates | N/A |
| 3537 | Make Group Schedule based on pay period | Group Schedule based on pay period | N/A |

# OPAS Release Notes

**Release 20 – to be installed September 6, 2013**

| QP # | Solution | What Changed | Any Known Issues |
|---|---|---|---|
| 3615 | Visualization of shifts error validation | All expected shifts show in Lite (all views with shifts included all expected shifts for affected users). | N/A |
| 3532 | Update hover in Group Schedule | Update the tool tip when hovering to say 'Leave/Absence' rather than 'Absence/Leave) | N/A |
| 3421 | Improved display of initials/username in Lite | Part 1: Add a tool tip to the scheduled shifts pane to identify the names of employees scheduled to work (on hover). Part 2: Add a roster to the Reports menu to identify all users initials and full name based on the area the user is currently viewing. | N/A |
| 3541 | Modal Login | Add ability to login using a modal dialog box. This dialog box would display when a user attempts to login either from Kiosk Mode or when a previous user is still logged in (upon login using the modal dialog, the previous user would be logged off and the new user will be logged in) | N/A |